Divgi Torqtransfer System Ltd. – Investment Update – Target Achieved – SELL Recommendation

Dear Bajaj Capital Investors,

We are pleased to inform you that **Bajaj Capital's Research Team–recommended stock, Divgi Torqtransfer System (DIVGI TTS) has successfully achieved our target price of 978 on 30 June 2026**.

Notably, the **stock delivered a return of 23.5% in 2 weeks of recommendation (CMP of 1060 as of 1 July 2026),** significantly outperforming our original 6-months investment horizon.

Investment View: In light of the sharp rally and substantial value unlocking over a relatively short period, **we recommend that investors book profits and SELL all holdings of Divgi Torqtransfer System (DIVGI TTS) stock at CMP of 1060 as of 1 July 2026, implying realized gains of 23.5% from the initial recommendation in 2 weeks.**

Recommendation Timeline & Performance Summary:

1. **16 June 2026 – Initial BUY Recommendation**: The BUY call was initiated at a price of 858 with a target price of 978, implying an upside potential of ~14% over a 6-months investment horizon.

2. **30 June 2026 – Target Achieved:** The stock achieved our target price of 978 on 30 June 2026 and delivered an exceptional return of ~23.5% within two weeks, from our initial BUY recommendation.

3. **1 July 2026 – Sell Recommendation (Profit Booking):** We advised investors to book profits and SELL their entire holdings in Divgi Torqtransfer System stock at CMP of 1060 as of 1 July 2026, implying realized gains of 23.5% from the initial recommendation within 2 weeks, significantly ahead of our envisaged 6-months investment horizon.

Happy Investing!

Thank you and best regards,

On behalf of Bajaj Capital's Research Team